BLADEX AT A GLANCE | FACTSHEET 2Q19

Bladex is the Latin American Trade Finance Bank providing integrated financial solutions across Latin America’s foreign trade value chain and supporting the Region’s economic integration.

- First Latin American bank to be listed on the NYSE, ticker symbol “BLX”, and to be rated investment Grade (both in 1992).
- Class “A” shareholders (Central Banks or designees from 23 LatAm countries) provide substantial support and represent a direct link between the Bank and the governments of Latin America
- Multinational DNA embedded in its regional presence, ownership structure, business model, management and organizational culture.

Business Value Proposition

- Deep knowledge of Latin America’s local markets, jurisdictions and industry sectors
- Investment grade profile with strong and unique shareholding structure involving 23 Latin American governments
- Vast correspondent banking network throughout Latin America and other regions of the world
- Regional integrator, within Latin America and with the world’s largest markets

Business Products & Services Offer

Bladex’s products and services are categorized into three main areas: i) Financial Intermediation, ii) Structuring and Syndications and iii) Treasury.

Financial Intermediation:
- Trade: Foreign trade products – short and medium term instruments that help drive the cross-border activity of corporations
- Working Capital: Structured Credit and lending facilities for short and medium-term financing of supply chain, materials & equipment and inventories, across a wide range of activity sectors

Syndication and Structuring:
- Financial solutions designed to meet clients’ needs
- Provides access to structured funding for a wide base of financial institutions and corporations in Latin America

Treasury:
- Debt capital market and deposit products for investment and cash flow optimization
- Treasury services

Credit Ratings

- Moody’s
  - P-2 Short-Term
  - Baa2 Long-Term
  - Negative Outlook
- Fitch
  - F2 Short-Term
  - BBB+ Long-Term
  - Negative Outlook
- S&P
  - A-2 Short-Term
  - BBB Long-Term
  - Negative Outlook

Multinational Organization

Unique ownership structure combines strong support with world class corporate governance

Shareholder Composition
As of June 30, 2019

- Class “A”
- Class “B”
- Class “E”

Regional Presence

The Bank operates in over 23 jurisdictions and supports the expansion and servicing of its client base of financial institutions and corporations across the Americas with its expertise and solid credit ratings.
Financial Information Highlights

Solid Capitalization with Attractive Dividends

- Bladex pays dividends according to its profit evolution, while always maintaining conservative capitalization and leverage levels.

Commercial Portfolio Evolution

The Commercial Portfolio of loans, acceptances, loan commitments and financial guarantee contracts represents Bladex’s core business. The portfolio is diversified throughout the Region across many industry sectors and client segments.

Selected Financial Ratio

- Return on Average Assets (ROAA)
- Return on Average Equity (ROAE)
- Net Interest Margin (NIM)
- Efficiency Ratio
- Credit-impaired loans to Loan Portfolio
- Credit-impaired coverage (x times)

Shares and Market Capitalization

- Number of shares outstanding (thousand)
- Share price (as of period end)
- Market capitalization
- Earnings per share (EPS)
- Book value per share (BVPS)
- Price to EPS (times)
- Price to BVPS (times)

Selected Profit or Loss Data

- Net interest income
- Fees and commissions, net
- Gain (loss) on financial instruments, net
- Other income, net
- Total revenues
- Impairment loss on financial instruments
- Impairment loss on non-financial assets
- Operating expenses
- Profit for the period

Selected Financial Position Data

- Loan Portfolio
- Assets
- Deposits
- Repos, borrowings and debt, net
- Stockholders’ Equity

Selected Financial Information

- Price to BVPS (times)
- Price to EPS (times)
- Book value per share (BVPS)
- Share price (as of period end)

Selected Financial Information

- Credit-impaired coverage (x times)
- Credit-impaired loans to Loan Portfolio

Selected Financial Information

- Net Interest Income
- Fees and commissions, net
- Gain (loss) on financial instruments, net
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- Total revenues
- Impairment loss on financial instruments
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- Operating expenses
- Profit for the period

Diversified Funding Structure

- Bladex has broad access to funding in highly liquid markets with ample diversification of funding sources through deposits, bi-lateral agreements, private placements, syndications and bond issuances.

Commercial Portfolio by Tenor and Trade Indicator

- As of June 30, 2019

Commercial Portfolio by Country Risk

- As of June 30, 2019

Commercial Portfolio by Industry

- As of June 30, 2019

Solid Capitalization with Attractive Dividends

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Dividend per Share

- Declared Dividends per Share
- Annualized Return / Average Price per Share

Capital Ratios

- Tier 1 Capital Ratio (Basel II)
- Capital Adequacy Index
- Regulatory Capital Limit
- Leverage

Commercial Portfolio

- Loans
- Acceptances, loan commitments and financial guarantee contracts

Commercial Portfolio End of Period Balances

- As of June 30, 2019

Commercial Portfolio by Type

- US$ million
- End of period balances

Commercial Portfolio by Geographic Market

- As of June 30, 2019

Commercial Portfolio by Tenor

- Short-term
- Medium & Long-term (current*)

Commercial Portfolio by Trade

- Trade
- Non-trade

Commercial Portfolio by Country Risk

- As of June 30, 2019

Commercial Portfolio by Industry

- As of June 30, 2019

Financial Information from 2014 to date was prepared in accordance with International Financial Reporting Standards (IFRS) as issued by the IASB.